



POONA DAL & OIL INDUSTRIES LTD.

Corporate Office : 71/A, Hadapsar Industrial Estate, Hadapsar, Pune 411013
Tel. :- 091-20-26816020, 26816024, CIN : L15313PN1993PLC070263

Dated 19th day of May, 2026

To,
The General Manager
Listing Compliance,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of the Board Meeting

Ref: Scrip code 519359

Dear Sir

This is to inform you that the Board of Directors of the Company in its meeting held today, 19th May, 2026 has considered and approved the standalone Audited Financial Results for the year ended on 31st March 2026

Pursuant to the regulation 30 read with regulation no. 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following

1. Audited Standalone Financial Results for the Quarter and Year ended on 31st March, 2026; The Results have been reviewed by the Audit Committee and based on its recommendation, the Board of Directors approved the results at their meeting held on 19th May, 2026 with unqualified opinion of the Auditor.
2. Auditor's Report upon Standalone Financial Results obtained by the Company from its Statutory Auditors for the year ended 31st March, 2026.
3. A Declaration as required under clause 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) regulation, 2015.



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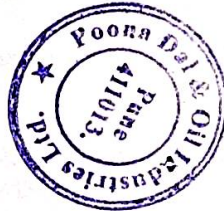
Board Meeting Start Time: 5:00 p.m.

Board Meeting end Time: 7:00 p.m.

Kindly take above on the record and acknowledge

FOR POONA DAL AND OIL INDUSTRIES LIMITED


SUJIT D PARAKH
MANAGING DIRECTOR
(DIN: 00067011)



Enc: As Above



Bharat H Shah

B.Com., FCA

Chartered Accountant

Off. No F28, Sacred World,

Jagtap Chowk, Wanwadi Pune - 411040

(M) 9822541030 e-mail : cabharat.2707@gmail.com

Independent Auditor's Report on Audit of Quarterly and Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

TO THE BOARD OF DIRECTORS OF M/S POONA DAL AND OIL INDUSTRIES LIMITED

REPORT ON THE AUDIT OF THE FINANCIAL RESULTS

Opinion

I have audited the accompanying quarterly and annual financial results of **POONA DAL AND OIL INDUSTRIES LIMITED** ("the Company") for the quarter ended March 31, 2026 and the year-to-date results for the year from April 01, 2025 to March 31, 2026 ("the Statements"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), duly initialed by me for identification.

In my opinion and to the best of my information and according to the explanations given to me, these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the for the quarter ended March 31, 2026 as well as the year to date results for the year from April 01, 2025 to March 31, 2026.

Basis for Opinion

I conducted my audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Act. My responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the financial results section of my report. I am independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to audit of the financial results under the provisions of the Act and the Rules thereunder, and I have fulfilled my other ethical responsibilities in accordance with these requirements and the Code of Ethics. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion on the financial results.





Bharat H Shah

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Management's and Board of Director's Responsibilities for the Financial Results

These quarterly as well as year-to-date financial results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

My objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act,





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I am also responsible for expressing my opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

I communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

I also provide those charged with governance with a statement that I have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on my independence, and where applicable, related safeguards.

Other Matters

Attention is drawn to the fact that the figures for the quarters ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial years ended March 31, 2026 and the published year-to-date figures up to the end of the third quarter of the relevant financial years. Also, the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

My Opinion on the Statement is not modified in respect of the above matter.

For Bharat H Shah & Associates

Chartered Accountants

BH 19/05/2026

CA Bharat H Shah

Proprietor

M. No. 110878

FRN 122100W

UDIN: 26110878QKLT XU4758

Date: 19.05.2026

Place: Pune



**Poona Dal and Oil Industries Limited (CIN No. : L15313PN1993PLC070263)**

Corporate Off. 71/A, Hadapsar Industrial Estate, Pune - 411 013.

Tel. No. (020) 26816020/24, Fax 26816021. Email Id : pdoil@pdbmgroup.com

Audited Statement of Financial Results for the Year Ended on 31st March, 2026

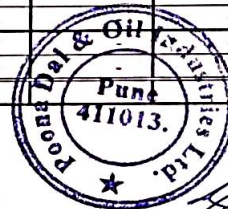
PART I		(Rs. In Lakhs)				
Sr.No.	Particulars	3 Months Ended 31.03.2026 Audited	3 Months Ended 31.12.2025 Unaudited	3 Months Ended 31.03.2025 Audited	Current Year Ended 31.03.2026 Audited	Previous Year Ended 31.03.2025 Audited
1	Income					
(a)	Revenue from Operation	3,503.02	3,609.54	3,305.15	14,072.54	14,720.01
(b)	Other income	91.83	53.14	71.49	176.05	127.25
	Total income	3,594.85	3,662.68	3,376.64	14,248.59	14,847.26
2	Expenses					
a)	Cost of materials consumed	3,757.59	3,391.48	2,974.34	13,827.68	11,257.84
b)	Purchases of stock-in-trade	(395.05)	-	384.53	51.67	894.33
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(361.63)	155.74	258.38	(518.11)	2,683.05
d)	(Increase)/Decrease In Inventories of traded Goods	395.05	-	(395.05)	395.05	(395.05)
e)	Employee benefits expense	32.83	28.02	35.13	99.70	78.47
f)	Finance Cost	-	-	-	-	-
g)	Depreciation	32.86	4.82	2.87	47.34	19.31
h)	Other expenses	57.56	18.93	40.83	142.92	125.02
i)	Extraordinary items	-	-	-	-	-
	Total Expenses	3,519.22	3,598.99	3,301.03	14,046.26	14,662.96
3	Profit before tax (1-2)	75.63	63.69	75.61	202.33	184.29
	Less : Tax Expenses	19.00	18.00	22.00	54.00	50.00
	Profit for the period (A)	56.63	45.69	53.61	148.33	134.29
4	Other comprehensive Income	-	-	-	-	-
	Less : Tax Expenses	-	-	-	-	-
	Other comprehensive Income for the period (B)	-	-	-	-	-
	Total comprehensive Income for the period (C) (A+B)	56.63	45.69	53.61	148.33	134.29
5	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80	570.80
6	Other Equity	-	-	-	5,262.05	5,117.33
7	Earnings Per Share (EPS) (Nominal Value of Shares Rs. 10/- each) (* not annualised)					
	Basic EPS	0.99	0.80	0.94	2.60	2.35
	Diluted EPS	0.99	0.80	0.94	2.60	2.35

Segment Information

1	Segment Revenue					
a)	Oil Division	3,503.02	3,556.96	3,305.15	14,019.97	14,209.77
b)	Agro Division	0.00	52.58	-	52.57	510.24
	Total	3,503.01	3,609.54	3,305.15	14,072.54	14,720.01
	Less : Inter segment revenue	-	-	-	-	-
	Revenue from Operation	3,503.01	3,609.54	3,305.15	14,072.54	14,720.01
2	Segment Results					
a)	Oil Division	75.63	62.79	75.61	201.43	183.85
b)	Agro Division	0.00	0.90	-	0.90	0.44
	Total	75.63	63.69	75.61	202.33	184.29
	Less : i) Finance Cost	-	-	-	-	-
	ii) Other un-allocable expenditure net off Un-allocable income	-	-	-	-	-
	Total Profit Before Tax	75.63	63.69	75.61	202.33	184.29
3	Segment Assets					
a)	Oil Division	-	-	-	6,044.65	5,800.65
b)	Agro Division	-	-	-	-	-
	Total	-	-	-	6,044.65	5,800.65
	Less : Unallocable assets	-	-	-	-	-
	Total Assets	-	-	-	6,044.65	5,800.65
4	Segment Liabilities					
a)	Oil Division	-	-	-	211.80	112.51
b)	Agro Division	-	-	-	-	-
	Total	-	-	-	211.80	112.51
	Less : Unallocable liabilities	-	-	-	-	-
	Total Liabilities	-	-	-	211.80	112.51



Bah.
CA Bharat H Shah
mem NO: 110878



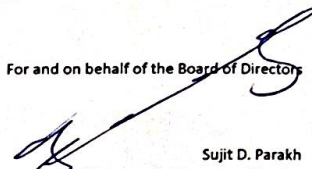
Notes:

- 1 The financial results of the Company for the quarter ended and year ended 31st March, 2026 have been prepared in accordance with the Indian Accounting Standards (IND AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies Indian Accounting Standard) Rules, 2015 (as amended) and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. Cf R/CFD/CDM/44/2019 dated March 29,2019 and other accounting principles generally accepted in India.
- 2 The above financial results have been reviewed by the Audit Committee on 19th May, 2026 and approved by the Board of Directors of the Company at their meeting held on 19th May,2026.
- 3 The Statutory Auditors have conducted the limited review of the audited financial results of the Company for the quarter ended and year ended 31st March, 2026 under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. An unqualified opinion has been issued thereon
- 4 The Figures for the quarter ended 31st March 2026 as reported in the present results are the balancing figures between the audited figures in respect of the full year ended 31st March, 2026 and the un-audited published figures upto the third quarter ended 31st December, 2025.
- 5 Previous period figures have been regrouped/reclassified, wherever necessary to conform to the current period's classification.

Place:- Pune
Date:- 19th May, 2026



For and on behalf of the Board of Directors


Sujit D. Parakh
Chairman & Managing Director
(Din No. 00067011)



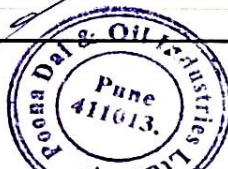
Poona Dal and Oil Industries Limited
(CIN. L15313PN1993PLC070263)

Standalone Statement of Assets And Liabilities

(Rs. In Lakhs)

	Particulars	31st March, 2026 Amount	31st March, 2025 Amount
	ASSETS		
1	Non Current Assets		
(a)	Property, Plant and Equipment	688.42	130.42
(b)	Capital Work-in-progress	-	-
(c)	Investment Property	-	-
(d)	Goodwill	-	-
(e)	Other Intangible Assets	-	-
(f)	Intangible Assets Under Development	-	-
(g)	Biological Assets other than bearer plants	-	-
(h)	Finanacial Assets	-	-
(i)	Investment	-	-
(ii)	Trade Receivables	-	-
(iii)	Non current Loans and Advances	-	-
(i)	Deferred Tax Assets (net)	-	-
(j)	Other non-current assets	118.68	139.36
2	Current Assets		
(a)	Inventories	970.13	881.56
(b)	Financial Assets	-	-
(i)	Current Investments	-	-
(ii)	Trade Receivables	172.62	249.89
(iii)	Cash and Cash Equivalents	3,499.63	3,933.37
(iv)	Bank balances other than (iii) above	-	-
(v)	Current Loans and Advances	371.25	278.97
(c)	Current Tax Assets (Net)	-	-
(d)	Other current assets	223.92	187.09
		6,044.65	5,800.65
	EQUITY AND LIABILITIES		
A)	Equity		
(a)	Equity Share Capital	570.80	570.80
(b)	Other Equity	5,262.05	5,117.33
B)	Liabilities		
1	Non-current Liabilities		
(a)	Financial Liabilities	-	-
(i)	Non-current Borrowings	-	-
(ii)	Trade Payables	-	-
(b)	Non-current Provisions	-	-
(c)	Deferred Tax Liabilities (Net)	-	-
(d)	Other non-current Liabilities	-	-
2	Current liabilities		
(a)	Financial Liabilities	-	-
(i)	Current Borrowings	-	-
(ii)	Trade Payables	50.28	32.24
(b)	Other current Liabilities	99.89	23.78
(c)	Current Provisions	61.62	56.50
(d)	Current Tax Liabilities (Net)	-	-
		6,044.65	5,800.64

CA Bharat H. Shah
Mem No: 110878





Poona Dal And Oil Industries Limited
(CIN. L15313PN1993PLC070263)

Cash Flow Statement for the year ended 31st March, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	31st March, 2026 Amount	31st March, 2025 Amount
A	Cash Flows From Operating Activities		
	Net Profit for the year	202.33	184.29
	Adjustments for:		
	Depreciation of property, plant and equipment	47.34	19.31
	Interest earned on deposits	(171.40)	(127.18)
	Finance costs	-	-
	Provision for taxation	(54.00)	(50.00)
	Profit/Loss on sale of Immovable Property	(4.64)	-
	Change in Reserves	(3.61)	(9.46)
	Proposed Dividend & Dividend Tax	-	-
	Operating profit before changes in operating assets and liabilities	16.01	16.96
	(Increase) / decrease in inventories	(88.58)	2,308.38
	(Increase) / decrease in trade receivables	77.27	(140.29)
	(Increase) / decrease in other current assets and loans & advances	(129.12)	189.84
	(Increase) / decrease in other non current assets	20.68	41.76
	Increase / (decrease) in trade payables	18.04	32.24
	Increase / (decrease) in other current liabilities and provisions	81.24	0.24
	Increase / (decrease) in non current liabilities	-	-
		(4.45)	2,449.12
	Cash flows from operating activities	-	-
	Interest paid	-	-
	Taxes Paid	-	-
	Net Cash flow from operating activities (A)	(4.45)	2,449.12
B	Cash Flows From Investing Activities		
	Purchase of Property, plant and equipment	(610.66)	(4.56)
	Net Proceeds on disposal of Property, plant and equipment	5.33	0.48
	Profit in sale of Property, Plant and Equipment	4.64	-
	Interest earned on deposits	171.40	127.18
	Net Cash flow from investing activities (B)	(429.29)	123.10
C	Cash Flows From Financing Activities		
	(Repayment of) / Proceeds from secured loans	-	-
	Net Cash flow from financing activities (C)	-	-
	Net Increase In Cash and Cash Equivalents (A+B+C)	(433.73)	2,572.22
	Cash and cash equivalents at beginning of year	3,933.37	1,361.15
	Cash and Cash Equivalents At End of Year	3,499.63	3,933.37

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CA Bharat H Shah
Mem NO: 110878

