



## **POONA DAL AND OIL INDUSTRIES LTD.**

**OFFICE :** 71/A, INDUSTRIAL ESTATE, HADAPSAR, PUNE - 411 013 (INDIA).  
**TEL.:** +91 20-26816020, 26816024, **FAX :** 26816021, **E-mail :** pdoil@pdbmgroup.com  
**CIN :** L15313PN1993PLC070263

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May 21, 2016

To,  
The Secretary,  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

We inform you that pursuant to listing agreement, the Audited Financial Results and Auditors' Report for the year ended 31<sup>st</sup> March, 2016 were considered and taken on record by the Board of Directors at the Board Meeting held today. A copy of the same is enclosed.

Thanking You

Yours Faithfully,  
For POONA DAL AND OIL INDUSTRIES LIMITED

  
**PRADIP P. PARAKH**  
**CHAIRMAN & MANAGING DIRECTOR**  
**(DIN: 00053321)**  
**Encl: AS ABOVE**



(Rs. In Lakhs)

PART I Sr. No.	Particulars	Quarter Ended as on				Year Ended	
		31.03.16 Unaudited	31.12.15 Unaudited	31.03.15 Unaudited	31.03.16 Audited	31.03.15 Audited	31.03.15 Audited
1	<b>Income from operations</b>						
	(a) Net Sales/Income from Operations (Net of excise duty)	5896.93	7913.29	3612.13	25068.11	18594.97	
	(b) Other operating Income	0.00	0.00	0.00	0.00	0.00	
	<b>Total Income from operations (net)</b>	<b>5896.93</b>	<b>7913.29</b>	<b>3612.13</b>	<b>25068.11</b>	<b>18594.97</b>	
2	<b>Expenses</b>						
a)	Cost of materials consumed	3789.76	2186.87	3306.52	13536.64	15288.02	
b)	Purchases of traded goods	548.38	6160.10	256.92	10203.16	2610.28	
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1443.06	(554.46)	(56.67)	798.28	229.22	
d)	Employee benefits expense	39.19	18.99	20.76	91.76	89.85	
e)	Depreciation	25.20	24.69	49.58	99.29	126.82	
f)	Other expenses	38.31	21.75	36.37	134.67	125.30	
	<b>Total Expenses</b>	<b>5883.90</b>	<b>7857.94</b>	<b>3613.48</b>	<b>24863.80</b>	<b>18469.49</b>	
3	<b>Profit / (loss) from operations before other income, finance costs and exceptional item (1-2)</b>	<b>13.03</b>	<b>55.35</b>	<b>(1.35)</b>	<b>204.31</b>	<b>125.48</b>	
4	Other Income	69.40	39.69	13.05	136.52	87.32	
5	<b>Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>82.43</b>	<b>95.04</b>	<b>11.70</b>	<b>340.83</b>	<b>212.80</b>	
6	Finance Cost	44.73	15.63	27.42	137.57	64.92	
7	<b>Profit / (loss) from ordinary activities after Finance Costs but before Exceptional Item (5-6)</b>	<b>37.70</b>	<b>79.41</b>	<b>(15.72)</b>	<b>203.26</b>	<b>147.88</b>	
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	
9	<b>Profit / (loss) from ordinary activities before tax (7-8)</b>	<b>37.70</b>	<b>79.41</b>	<b>(15.72)</b>	<b>203.26</b>	<b>147.88</b>	
10	Tax expense	16.00	28.00	9.00	70.00	60.00	
11	<b>Net Profit/(loss) from ordinary activities after Tax (9-10)</b>	<b>21.70</b>	<b>51.41</b>	<b>(24.72)</b>	<b>133.26</b>	<b>87.88</b>	
12	Extraordinary items (Net of tax expense Rs.)	7.31	0.00	13.28	7.31	13.28	
13	<b>Net Profit / (loss) for the period (11-12)</b>	<b>14.39</b>	<b>51.41</b>	<b>(38.00)</b>	<b>125.95</b>	<b>74.60</b>	
14	Paid-up equity share capital (Rs. 10/- face value)	570.80	570.80	570.80	570.80	570.80	
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	N.A.	N.A.	N.A.	1892.46	1766.51	
16	<b>Earnings Per Share (EPS)</b>						
i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Rs.)	0.38	0.90	(0.43)	2.33	1.54	
ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	0.25	0.90	(0.67)	2.21	1.31	

PART II A)	PARTICULARS OF SHAREHOLDING	Quarter Ended				Year Ended	
		31.03.16	31.12.15	31.03.15	31.03.16	31.03.15	31.03.15
1	<b>Public shareholding</b>						
-	No. of shares	1686181	1686181	1686181	1686181	1686181	
-	Percentage of share holding	29.54	29.54	29.54	29.54	29.54	
2	<b>Promoters and promoter group share holding</b>						
a)	Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	
-	Number of Shares	NIL	NIL	NIL	NIL	NIL	
-	% of Shares (as % of the total share holding of Promoters and promoter group)	NIL	NIL	NIL	NIL	NIL	
-	Percentage of Shares (as % of the total Share Capital of the Co.)	NIL	NIL	NIL	NIL	NIL	
b)	Non-encumbered						
-	Number of Shares	4021819	4021819	4021819	4021819	4021819	
-	Percentage of Shares (as % of the total Shareholding of promoter and promoter group)	100	100	100	100	100	
-	Percentage of Shares (as % of the total Share Capital of the Co.)	70.46	70.46	70.46	70.46	70.46	

Sr. No.	Particulars	Quarter Ended as on				Year Ended	
		31.03.16 Unaudited	31.12.15 Unaudited	31.03.15 Unaudited	31.03.16 Audited	31.03.15 Audited	31.03.15 Audited
1	<b>Segment Revenue (net sale/Income from each)</b>						
a)	Oil Division	5122.77	3165.66	3496.50	15100.12	15763.49	
b)	Agro Division	774.16	4747.63	115.63	9967.99	2831.48	
	<b>Total</b>	<b>5896.93</b>	<b>7913.29</b>	<b>3612.13</b>	<b>25068.11</b>	<b>18594.97</b>	
	Less : Inter segment revenue	NIL	NIL	NIL	NIL	NIL	
	<b>Net sales/Income from Operations</b>	<b>5896.93</b>	<b>7913.29</b>	<b>3612.13</b>	<b>25068.11</b>	<b>18594.97</b>	
2	<b>Segment Results Profit (+)/ (Loss) (-) before tax and interest from each segment</b>						
a)	Oil Division	73.23	35.11	9.90	211.45	170.92	
b)	Agro Division	9.20	59.93	1.80	129.38	41.88	
	<b>Total</b>	<b>82.43</b>	<b>95.04</b>	<b>11.70</b>	<b>340.83</b>	<b>212.80</b>	
	Less : i) Finance Cost	44.73	15.63	27.42	137.57	64.92	
	ii) Un-allocable expenditure	-	-	-	-	-	
	iii) Un-allocable income	-	-	-	-	-	
	<b>Total Profit Before Tax</b>	<b>37.70</b>	<b>79.41</b>	<b>(15.72)</b>	<b>203.26</b>	<b>147.88</b>	
3	<b>Capital Employed</b>						
a)	(Segment Assets-Segment Liabilities)	-	-	-	1177.86	1138.12	
b)	Agro Division	-	-	-	1285.40	1199.19	
	<b>Total</b>				<b>2463.26</b>	<b>2337.31</b>	

Sr. No.	Particulars	3 Months Ended on 31st March, 2016	
		Investor Complaints	Investor Complaints
a)	Pending at the beginning of the Quarter	NIL	NIL
	Received during the Quarter	0	0
	Disposed of during the Quarter	0	0
	Remaining unresolved at the end of the Quarter	NIL	NIL

**Notes:-**

- The audited financial results for the year ended 31st March, 2016 have been reviewed by the Audit committee and approved and taken on record by the Board of Directors at its meeting held on 21st May 2016
- The figures for the corresponding previous periods have been restated / regrouped wherever necessary, to make them comparable.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the quarter of the current financial year.

*(Signature)*

Place : - Pune  
 Date : - 21st May, 2016  
 Pradip P. Parakh  
 Chairman & Managing Director  
 (DIN: 00053321)



**Poona Dal And Oil Industries Limited**

**Standalone Statement of Assets And Liabilities**






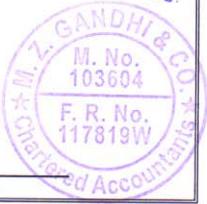
(Rs. In Lakhs)

Sr. No.	Particulars	As on	As on
		31st March, 2016	31st March, 2015
	<b>ASSETS</b>		
<b>1</b>	<b>Non Current Assets</b>		
(a)	Property, Plant and Equipment	562.65	660.68
(b)	Capital Work-in-progress	-	-
(c)	Investment Property	-	-
(d)	Goodwill	-	-
(e)	Other Intangible Assets	-	-
(f)	Intangible Assets Under Development	-	-
(g)	Boiological Assets other than bearer plants	-	-
(h)	Finanacial Assets	-	-
(i)	Investment	-	-
(ii)	Trade Receivables	-	-
(iii)	Non current Loans and Advances	-	-
(i)	Deferred Tax Assets (net)	1.60	9.08
(j)	Other non-current assets	42.67	78.07
<b>2</b>	<b>Current Assets</b>		
(a)	Inventories	972.13	1,887.98
(b)	Financial Assest		
(i)	Current Investments	-	-
(ii)	Trade Receivables	351.92	296.31
(iii)	Cash and Cash Equivalents	1,548.03	59.24
(iv)	Bank balances other than (iii) above	15.03	17.74
(v)	Current Loans and Advances	4.61	170.26
(c)	Current Tax Assets (Net)	1.56	-
(d)	Other current assets	53.80	461.61
		<b>3,554.01</b>	<b>3,640.97</b>
	<b>EQUITY AND LIABILITIES</b>		
<b>A)</b>	<b>Equity</b>		
(a)	Equity Share Capital	570.80	570.80
(b)	Other Equity	1,892.46	1,766.51
<b>B)</b>	<b>Liabilities</b>		
<b>1</b>	<b>Non-current Liabilities</b>		
(a)	Financial Liabilities		
(i)	Non-current Borrowings	-	-
(ii)	Trade Payables	-	-
(b)	Non-current Provisions	-	-
(c)	Deferred Tax Liabilities (Net)	-	-
(d)	Other non-current Liabilities	27.03	29.74
<b>2</b>	<b>Current liabilities</b>		
(a)	Financial Liabilities		
(i)	Current Borrowings	-	1,213.93
(ii)	Trade Payables	945.32	2.41
(b)	Other current Liabilities	62.70	41.50
(c)	Current Provisions	55.71	16.08
(d)	Current Tax Liabilities (Net)	-	-
	<b>Total</b>	<b>3,554.01</b>	<b>3,640.97</b>
		-	-



**Form A**

(pursuant to regulation 33 of the SEBI (Listing Obligation Disclosure Requirements) Regulations, 2015)

1)	<b>Name of the Company</b>	Poona Dal and Oil Industries Limited
2)	<b>Standalone annual financial statement for the financial year ended</b>	31 <sup>st</sup> March, 2016
3)	<b>Type of Audit Observation</b>	Un-qualified
4)	<b>Frequency of Observation</b>	Not Applicable
5)	<b>To be Signed by-</b>	
	Pradip P. Parakh Chairman and Managing Director	 Sign _____ 
	Abhijit Rathod Chief financial officer	 Sign _____ 
	M. Z. Gandhi & Co. Auditor of the Company	 Sign _____ 



**M. Z. GANDHI & CO.**  
**CHARTERED ACCOUNTANTS**

**Independent Auditor's Report**

To,  
Board of Directors,  
**Poona Dal and Oil Industries Limited,**  
Pune - 411 013.

We have audited the accompanying Financial Results of **M/s Poona Dal and Oil Industries Ltd.**, for the quarter and year ended 31<sup>st</sup> March, 2016 being submitted by the company pursuant to requirements of regulation 33 of the SEBI (Listing Obligations and disclosures Requirements) Regulation, 2015. This financial statements, which is responsibility of the company's management and approved by the Board of Directors, has been prepared on the basis of the related financial statement which are in accordance with the Accounting Standard prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement.

We have conducted our audit in accordance with standards on auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosed in financial results. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by management, as well as evaluating the overall presentation of the statement. We believe that audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date result:

- i) is presented in accordance with the requirements of regulation 33 of the SEBI (Listing Obligations and disclosures Requirements) Regulation, 2015; and
- ii) gives a true and fair view in conformity with aforesaid accounting standards and other accounting principles generally accepted in India of net profit and other financial information of the company for the quarter and year ended 31<sup>st</sup> March, 2016.



The statement includes the results for the quarter ended 31<sup>st</sup> March, 2016 being the balancing figure between audited figures in respect of full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For M/s. M. Z. Gandhi & Co.**  
Chartered Accountants  
(Firm Registration No. 117819W)



**CA Mahendra Gandhi**  
Proprietor  
(Membership No. 103604)  
Place: - Pune  
Date: - 21<sup>st</sup> May, 2016

